

Announcement Regarding Resolutions of the Board of Supervisors of Bank of China Limited

Bank of China Ltd. and all members of Board of Supervisors warrant that the information disclosed is authentic, accurate and complete, and contains no false representations, misleading statements or material omissions.

The 2nd meeting of the Board of Supervisors of Bank of China Ltd. (“Bank of China” or the “Bank”) for the year of 2007 was convened in the 14th floor conference room of the Bank of China Hong Kong Building on March 22, 2007. Number of supervisors bound to be present is 5 and all of them attended the meeting in person. The meeting is legal and valid.

The 2006 annual report of Bank of China and its summary which were approved by the Board of Directors of the Bank on March 22, 2007, were reviewed and approved by the meeting of Board of Supervisors. And Bank of China Profit Distribution Plan for the year 2006 which was approved by the Board of Directors on March 22, 2007, was reviewed and approved by the meeting of Board of Supervisors. The report of the Board of Supervisors to be submitted to the Annual General Meeting for shareholders’ approval was reviewed and approved by the meeting of Board of Supervisors.

The results of the voting are as follows:

1. The 2006 annual report of Bank of China and its summary:

Votes For: 5 Votes Against: 0 Abstention Votes:0

2. Bank of China Profit Distribution Plan for the year 2006:

Votes For: 5 Votes Against: 0 Abstention Votes:0

3. The report of the Board of Supervisors to be submitted to the Annual General Meeting:

Votes For: 5 Votes Against: 0 Abstention Votes:0

The announcement is hereby notified.

Board of Supervisors of Bank of China Limited

March 23, 2007