

Announcement regarding the change of sponsor of
Bank of China Limited

Bank of China Limited (“the Bank”) and all members of the Board of Directors of the Bank warrant that the information disclosed is authentic, accurate and complete, and contains no false representations, misleading statements or material omissions.

The Bank recently received a notice from China Galaxy Securities Company Limited and was notified that China Galaxy Securities Company Limited had purchased the businesses of underwriting of securities, investment banking and relevant securities assets of the original China Galaxy Securities Co., Ltd according to the approval for the opening of China Galaxy Securities Company Limited (CSRC Jigou Zi No. 322) released by CSRC as at Dec. 29, 2006. Accordingly, it is hereby notified that one of the Bank’s sponsors has been changed from the original China Galaxy Securities Co., Ltd to China Galaxy Securities Company Limited since April 6, 2007.

The announcement is hereby notified.

Board of Directors
Bank of China Limited

April 19, 2007