



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3988)

REPLY SLIP

**For the Extraordinary General Meeting of Bank of China Limited
to be held on 23 March 2009 and at any adjourned meeting thereof**

To: Bank of China Limited (the "Bank")

I/We ^(Note 1) _____

of ^(Note 2) _____

being the registered holder(s) of ^(Note 3) _____ A shares/H shares ^(Note 3)
of RMB1.00 each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a proxy
to attend on my/our behalf the Extraordinary General Meeting (the "EGM") of the Bank to be held at Multi-function Hall,
B2, Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing, the People's Republic
of China at 9:30 a.m. on Monday, 23 March 2009.

Signature _____

Date _____ 2009

NOTES:

1. Please insert full name(s) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
2. Please insert full address(es) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s). Please cross out the type of shares that is inapplicable (A shares or H shares).
4. The completed and signed reply slip should be delivered to the Bank's Board Secretariat (for A-Share holders) or the Bank's H-Share Registrar, Computershare Hong Kong Investor Services Limited (for H-Share holders), by hand, by post or by fax **before Tuesday, 3 March 2009**. The Bank's Board Secretariat is located at Bank of China Head Office Building, No. 1 Fuxingmen Nei Dajie, Xicheng District, Beijing 100818, the People's Republic of China (Telephone: (8610) 6659 4572 or (8610) 6659 2756, Fax: (8610) 6659 4579). Computershare Hong Kong Investor Services Limited is located at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8633).
5. If shareholders intend to express their opinion at the EGM, please set out your opinion and main point (together with approximate time required) in the following box. Please note that in view of time constraint, priority will be given to those shareholders who have registered their intention with the Bank to express their opinion at the EGM. However, the Bank cannot guarantee that all shareholders who have indicated their intention to express their opinion in this reply slip can do so at the EGM.

My opinion and main point are as follows: